

Investment Choice Form

Establish your risk profile with the Aegon Net Pension Investment Guide

You can use this form to indicate how you want us to invest your pension premiums for you.

Personal details

First fill in your personal details:

Surname and initials _____

Gender ___ male ___ female

Date of birth ___ - ___ - _____

Address _____

Postcode / Place _____

Email address _____

Scheme member number _____

Fill in your scores for questions 1 to 4 from the Aegon Net Pension Investment Guide

See step 2 in the Investment Guide

Question 1 score: _____

Question 2 score: _____

Question 3 score: _____

Question 4 score: _____

Total score: _____

Find your risk profile in the table

Find your profile in the following table by locating your total score in the first (left) column. This is what you filled in above. Subsequently check the table under your preference for a fixed or a variable pension benefit (see question 6 in the Investment Guide).

Total score for questions 1 to 4 (established in step 2)	Answer to question 6:	
	Fixed	Variable
8	Defensive	Neutral
9	Defensive	Neutral
10	Defensive	Neutral

11	Defensive	Neutral
12	Neutral	Neutral
13	Neutral	Offensive
14	Neutral	Offensive
15	Neutral	Offensive
16	Neutral	Offensive

Tick your established risk profile below

- Defensive** risk profile
- Neutral** risk profile
- Offensive** risk profile

Aegon Life Cycle Investments or Aegon Free Investments

Read more about Net Pension by clicking the link on www.aegonpersoonlijkpensioen.nl. You can find more information about Life Cycle Investments and Free Investments in the 'Investing at Aegon' document under Downloads. This information helps you choose between Life Cycle Investments and Free Investments.

- I opt for Aegon Life Cycle Investments
You can invest without a worry. Aegon will adjust your investments automatically according to the time that remains until your state pension age and your risk profile.
- I opt for Aegon Free Investments
You can personally invest in a number of investment funds selected by Aegon at your own discretion.
Please note: You can only opt for Aegon Free Investments if you have experience with and/or knowledge of investing, as you will be taking over the investment responsibility from Aegon.

Select your situation

- I am creating my investment portfolio for the first time
- I want to switch
- I want to adjust

Select the composition of your investment portfolio

This choice only applies if you opt for Aegon Free Investments

AEAM Money Market Euro Fund	%
Aegon World Equity Index Fund (EUR)	%
Aegon Immovable Property Fund International	%
Aegon Global Commodity Fund (EUR)	%
Aegon Core Eurozone Government Bond Index Fund	%
Aegon Emerging Market Debt Fund (EUR)	%
Aegon Global High Yield Fund (EUR)	%
Aegon European Credit Fund	%

Aegon ABS Fund	%
Total	100%

Signature

The undersigned declares:

- that the questions in the Aegon Net Pension Investment Guide were answered truthfully;
- that the Investment Choice Form was filled in correctly and completely;
- to agree with the automatic switches within Aegon Life Cycle Investing;
- to be familiar with the costs that Aegon charges for the switching.

Please sign and return this form to us.
Aegon Pension
PO Box 16150
2500 BD The Hague

You can also scan and email the form to pensioen@aegon.nl.

Place

Date

___ - ___ - ____

Scheme member
signature

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www.aegon.nl

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